



Patient Information

Name (First, Middle Initial, Last) _____
 Phone #: _____ (M) or (H) _____
 Address: _____
 City: _____ State: ____ Zip Code: _____

Social Security #: _____ Date of Birth: _____ Age: _____ Male Female
 Status: Single Married Other Occupation: _____
 Patient Employer Information:
 Name: _____ Phone No. (Including area code) _____
Spouse Information:
 Spouse's Name: _____ Date of Birth: _____
 Employers Name: _____ Phone No. (Including area code) _____

Patient Emergency or Guardian Information:
 Name: _____ Relationship: _____
 Phone No. (Including area code) _____ Work or Home (circle only one)

How did you hear about us? (Please circle **ONE** and explain)
 Doctor _____ Friend/Family _____ Drive By Location _____
 Previous Patient _____ Website/Internet _____ Billboard/Where? _____
 Phone Book _____ Radio/ TV _____ Newspaper _____
 Other _____

Insurance Information:
 Is your condition related to a: Car Accident? Yes No
 Workers Compensation? Yes No
 Primary Insurance: _____ ID# _____ Group# _____
 Insured's Name: _____ Date of Birth _____
 If Applicable:
 Secondary Insurance: _____ ID# _____ Group# _____
 Insured's Name: _____ Date of Birth _____

Referring Physician: _____ Phone Number: _____
 Family Physician: _____ Phone Number: _____

Consent to Treat

I authorize Advantage Physical Therapy to examine and treat my condition as he/she deems appropriate through the use of therapy measures, and I give the authorization for these procedures to be performed. I have the right to informed participation in decisions involving my health care. This shall be based on clear, concise explanation of my condition and of all proposed treatment procedures. All possible risks and/or side effects as well as the probability of success with such procedures shall be disclosed by my attending Therapist. I will not hold Advantage Physical Therapy responsible for any pre-existing medically diagnosed conditions nor for any medical diagnosis. I shall not be subjected to any procedure without my voluntary, competent, and understanding consent or the consent of my legally authorized representative. Where medically significant alternatives for care or treatment exist, I shall be informed. I shall be advised if Advantage Physical Therapy Associates proposes to engage in or perform human experimentation, for the purpose of research, affecting my care. I have the right to refuse to participate in such research projects.

After reading the above (or having it read to me), I hereby consent to receive therapy at Advantage Physical Therapy Associates, to begin on this date and terminating when determined by myself, my physician or my Therapist. I certify that the above information is true/correct to the best of my knowledge. I will notify you of any changes in my health status or any of the above information.

 Patient/Guardian Signature

 Date

FINANCIAL / PAYMENT POLICY

Thank you for choosing *Advantage Physical Therapy Associates* for your therapy needs. We are committed to providing the best treatment to all of our patients while maintaining a lawful and compliant facility. Our office has the following financial and payment policy to inform you of your responsibility and answer questions you may have regarding financial responsibility for services rendered.

1. **Insurance.** Advantage participates in most insurance plans. If I am not insured by a plan they are a contracted provider with, **PAYMENT IN FULL** is expected at the time services are rendered. My benefits for Physical and/or Occupational Therapy are obtained and provided to me as a courtesy, and knowing my benefit coverage is my responsibility. I will contact my insurance with any questions I have regarding coverage.
2. **Co-payments, Co-insurances, and Deductibles.** All co-payments and co-insurances **MUST** be paid by all patients **AT THE TIME OF SERVICE**. This arrangement is part of my contract with my insurance company.
3. **Non-covered Services.** I am aware that some of the services I receive may be non-covered or not considered medically necessary by my insurance company, therefore I will be responsible for the amount not covered per my insurance coverage.
4. **Proof of Insurance.** Advantage Physical Therapy must obtain a copy of my **Y D O L G I C E S E A N D C U R R E N T I N S U R A N C E** to provide proof of insurance and current address. If I fail to provide them with the correct information in a timely manner, I may be responsible for the balance of each claim at the time of my visit.
5. **Worker's V & R P S H A N D A D D I T I O N A L A C C I D E N T S.** Advantage will submit claims on my behalf to the Primary Insurance I elect, Auto Insurance, Worker's Compensation, and/or Personal Health Insurance. They will confirm the status of my Auto Insurance or Worker's Compensation claim as to "Open", "Closed", or "In Litigation", however they may not be provided the financial or coverage information, therefore they may not be able to determine the benefits / coverage available to me. They will verify my health insurance coverage as a courtesy in the case a denial is received from my primary carrier, all denied charges will be forwarded to my health insurance for consideration of payment. It is my responsibility to provide this information, otherwise charges denied by my worker's compensation, auto, or private insurance become my **FULL RESPONSIBILITY** and are due at receipt of your statement and time of service if treatment is still ongoing.
6. **Medicare and Secondary/Supplemental Plans.** Advantage Physical Therapy is a participating provider with Medicare, and they **D F F H S W O H G L F D U H** which according to its guidelines pays as follows for 2018: After the deductible of \$183.00 is met, Medicare will pay 80% of the fee schedule, and it is my responsibility to pay the 20% co-insurance. If there is a secondary or supplemental plan, they may cover the 20% Medicare does not pay. It is my responsibility to contact my secondary or supplemental plan for coverage. As of January 1st 2018, Medicare has a set limit of \$2010 for Physical Therapy and Speech Therapy combined. Services provided over these dollar amounts are not covered by Medicare and are your/the patient's responsibility. An **ADVANCED BENEFICIARY NOTICE** or **ABN** will be issued for non-covered services, **DURABLE MEDICAL EQUIPMENT** or **DME**, and non-medically necessary treatment. Our Facility is not a DME provider therefore any DME item given (splints, supplies, etc.) will be considered a cash & carry item at the time of service.
7. **Claims Submission.** Advantage Physical Therapy will submit your claims to your primary and secondary insurance carrier(s), and assist you in any way reasonable to help get claims paid. I understand that my insurance company may need me to supply certain information directly. It is my responsibility to comply with their request in a timely fashion. I am aware that the balance of each claim is MY responsibility whether or not my insurance company pays my claim. My insurance is a contract between myself and my insurance company and Advantage Physical Therapy is not a party to that contract.
8. **Coverage Changes.** I understand that if my insurance changes, I will notify Advantage Physical Therapy before my next visit so they can make the appropriate changes to help receive my maximum benefits.
9. **Durable Medical Equipment/DME.** I understand this clinic is **NOT** a DME provider (supplies, splints, etc.). I will be responsible for payment of supplies at the time of service, if I have no DME coverage with my insurance.
10. **Nonpayment.** I understand that if my balance remains unpaid and is **over 90 days past due** **Z L W K Q R U H V S R Q V H W R \$ G Y D Q W D J H** will refer MY account to a Collection Agency and I may be discharged from the practice. In addition to my outstanding balance, a minimum of a 30% surcharge **P D \ E H D G G H G W R F R Y H U \$ G Y D Q W D J H 3 K \ V L F D O 7 K H U D S \ \ \ V F R V W V F R O O H F W L R C**
11. **Methods of Payment:** Advantage accepts the following methods of payment: **Cash, Personal Check, Visa, MasterCard, Discover**. They also offer **Care Credit** which allows me to pay my balance over time with minimal to no annual fees or prepayment penalties. I understand that a **\$40 fee** will be charged for any personal check returned by my financial institution.

I HAVE READ AND UNDERSTAND THE FINANCIAL / PAYMENT POLICY AND AGREE TO ABIDE BY ITS GUIDELINES:

X _____
PATIENT / GUARDIAN SIGNATURE

DATE

Name: _____ DOB: _____ Height: _____ Weight: _____
 Leisure activities (including Exercise routines) _____
 Occupation: _____
 Are you on a work restriction from your doctor? Yes No
 Are you latex sensitive? Yes No Do you smoke?(PQRS/OT) Yes No
 Do you have a pacemaker? Yes No Are you pregnant or think you may be? Yes No

Health History

What brings you into our office today for evaluation? _____
 How long have your symptoms been present? _____ How did the problem occur? _____
 Treatments received so far for this problem (chiropractic, injections, etc) _____
 Please list any surgeries or other conditions for which you have been hospitalized, including dates: _____

 Have you had any of the following tests performed for your current problem/condition (please include dates):
 X-rays Yes No Nerve conduction test Yes No EMG Yes No
 CT Scan Yes No MRI Yes No _____

Using the 0 to 10 scale, with 0 being "no pain" and 10 being the "worst pain imaginable" please describe: (PQRS)

Your current level of pain while completing this survey: _____
 The best your pain has been during the past week: _____
 The worst your pain has been during the past week: _____

My symptoms currently: Come and go Constant Are constant, but change with activity.

What makes it worse? _____
 What makes it better? _____

How are you currently able to sleep at night due to your symptoms?

No problem sleeping Difficulty sleeping Awakened by pain Sleep only with medication

When are your symptoms worst? Morning Afternoon Evening Night After exercise

When are your symptoms the best? Morning Afternoon Evening Night After exercise

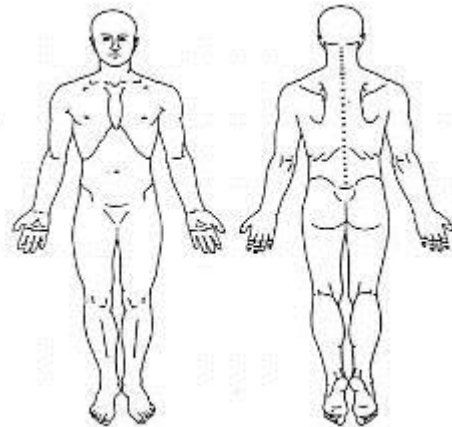
Have you ever had this problem before: Yes No When _____ Treatment received _____

How long did it take for you to feel better? _____

Body Chart:

Please mark the areas where you feel symptoms on the chart to the right with the following symbols to describe your symptoms:

- ↓ Shooting/Sharp pain
- Dull/Aching pain
- × Numbness
- = Tingling





Health History

Allergies:

List any medications you are allergic to: _____

Have you RECENTLY noted any of the following: (Check all that apply)

- | | | |
|---|---|--|
| <input type="checkbox"/> fatigue | <input type="checkbox"/> numbness or tingling | <input type="checkbox"/> gout |
| <input type="checkbox"/> fever/chills/sweats | <input type="checkbox"/> muscle weakness | <input type="checkbox"/> nausea/vomiting |
| <input type="checkbox"/> hernia | <input type="checkbox"/> dizziness/lightheadness | <input type="checkbox"/> shortness of breath |
| <input type="checkbox"/> fainting | <input type="checkbox"/> difficulty maintaining balance while walking | |
| <input type="checkbox"/> bone fracture/joint injury | <input type="checkbox"/> falls | |
| <input type="checkbox"/> headaches | | |

Have you EVER been diagnosed with any of the following conditions (Check all that apply)

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> cancer- what type/when? _____ | <input type="checkbox"/> depression | <input type="checkbox"/> heart problems | <input type="checkbox"/> lung problems |
| <input type="checkbox"/> diabetes | <input type="checkbox"/> chest pain/angina | <input type="checkbox"/> tuberculosis | <input type="checkbox"/> osteoporosis |
| <input type="checkbox"/> high blood pressure | <input type="checkbox"/> multiple sclerosis | <input type="checkbox"/> asthma | <input type="checkbox"/> circulation problems |
| <input type="checkbox"/> rheumatoid arthritis | <input type="checkbox"/> epilepsy | <input type="checkbox"/> blood clots | <input type="checkbox"/> other arthritic condition |
| <input type="checkbox"/> stroke | <input type="checkbox"/> anemia | <input type="checkbox"/> liver problems | <input type="checkbox"/> bone or joint infection |
| <input type="checkbox"/> chemical dependency (i.e. alcoholism) | <input type="checkbox"/> high cholesterol | <input type="checkbox"/> pneumonia | <input type="checkbox"/> hepatitis |
| <input type="checkbox"/> human immunodeficiency virus (HIV) | <input type="checkbox"/> STD | <input type="checkbox"/> Other _____ | |

During the past month have you been feeling down, depressed or hopeless? (PQRS/OT) Yes No

During the past month have you been bothered by having little interest or pleasure in doing things? (PQRS/OT) Yes No

Is this something with which you would like help? (PQRS/OT) Yes Yes, but not today No

Do you ever feel unsafe at home or has anyone hit you or tried to injure you in any way? (PQRS/OT) Yes No

Have you FALLEN in the PAST YEAR? Please circle one of the following number options: (PQRS)

- 1.) I have not fallen in the past year.
- 2.) I have only fallen 1 time in the past year and had no injury with that fall.
- 3.) I have fallen 1 time in the past year and I had an injury with that fall.
- 4.) I fell 2 times in the past year.

Please list any medication you are currently taking (including pills, injections, and/or skin patches: (PQRS) _____
_____(PT Initials)

Have you ever taken steroid medications for any medical conditions? Yes No

Have you ever taken blood thinning or anticoagulant medications for any medical conditions? Yes No

Previous History of:

Physical Therapy:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Chiropractic:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Occupational Therapy:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Speech Therapy:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Home Health Care:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____
Other Therapy:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date: _____

My signature verifies the above information is true and correct to the best of my knowledge.

Signature/Guardian

Date

Physical/Occupational Therapist Signature

Date



Name: _____ Date: _____

On a scale from 1-10, please rate the below activities based on your ability to complete them on your own without falling. (Assisted device may be used)

Falls Efficacy Scale

Take a bath or shower

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Reach into cabinets or closets

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Walk around the house

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Prepare meals not requiring carrying heavy or hot objects

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Get in and out of bed

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Answer the door or telephone

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Get in and out of a chair

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Getting dressed and undressed

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Personal grooming (i.e. washing your face)

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

Getting on and off of the toilet

1:Very Confident 2 3 4 5 6 7 8 9 10:Not At All Confident

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